

# Voluntary contributions to mysuper

## Form

You can make voluntary contributions (or lump sum payments) to your mysuper account at any time *subject* to the limits described below.

### There are two circumstances in which you can make a voluntary contribution (or lump sum payments) to mysuper:

**SCENARIO ONE**    **Topping up your locked mysuper account to receive the maximum Government contribution of \$521 per financial year**

If you've chosen to make locked contributions to your mysuper account you can make an additional voluntary locked contribution of up to a maximum of \$1,050 each year (a year is defined as from 1 July to 30 June) into your locked account, so you can receive the full Government contribution each year.

If you wish to receive the full Government contribution you must make the voluntary contribution before 1 June each year. Some rules relating to receiving a full Government contribution apply to members who have only recently joined mysuper under the KiwiSaver Act 2006.

**SCENARIO TWO**    **One off or regular lump sum payments**

You can make a one off or regular lump sum payments to your mysuper account (locked or unlocked – you decide)

The following rules apply:

- There is a minimum voluntary contribution amount of \$500 for lump sum contributions;
- There is a minimum voluntary contribution amount of \$50 for regular ongoing contributions;
- The maximum total voluntary contribution a member can make to their mysuper account per financial year (1 July to 30 June) is \$100,000.

To make a voluntary contribution (or lump sum payment) to mysuper please complete the form that follows.

## 1. Complete your personal details

my**super**  
member number:

First name(s):

Last name:

Address:

Postcode:

Mobile:

Personal email:

## 2. Amount of voluntary contributions

- There is a minimum voluntary contribution amount of **\$500** for lump sum contributions.
- There is a minimum voluntary contribution amount of **\$50** for regular ongoing contributions.
- The maximum total voluntary contribution a member can make to their my**super** account per financial year (1 July to 30 June) is **\$100,000**.

Which account do you want your voluntary contributions paid to:

**Locked** account \$\_\_\_\_\_.00 (we can only accept whole dollars).

**Unlocked** account \$\_\_\_\_\_.00 (we can only accept whole dollars).

Please note, if you wish to receive the Government contribution you must deposit your voluntary contribution in to your locked account - voluntary contributions made in to your unlocked account do not qualify for the Government contribution.

**How often do you want to make this voluntary contribution?**

This is a **one off** lump sum payment.

This is a **regular ongoing** payment.

You can stop your regular ongoing payment at any time by simply canceling the automatic payment you set up from your bank account. You don't need to advise us if you decide to cancel your automatic payment.

### 3. Bank account details

Please make a direct credit payment of your voluntary contribution to:

**Account Number:** 03 - 0104 - 0588355 - 01

**Account Name:** mysuper Superannuation Scheme

→ Please enter your full name in the **'PARTICULARS'** field – For example, SMITH, JOHN.

→ Please leave the **'CODE'** field blank.

→ Please enter your mysuper Membership Number in **'REFERENCE'** field.



#### EXAMPLE OF HOW YOUR DIRECT CREDIT PAYMENT SHOULD LOOK ON YOUR INTERNET BANKING SCREEN

Statement details:			
	Particulars	Code	Reference
On your statement (optional)	Voluntary	Contribution	mysuper
On their statement (required)	SMITH, JOHN		41234567

### 4. Signature

I, \_\_\_\_\_ confirm that I am a member of the mysuper Superannuation Scheme wish to make a voluntary contribution to mysuper Superannuation Scheme, and accept the conditions that apply in the current mysuper Product Disclosure Statement, available free from [mysuper.co.nz/disclose](https://mysuper.co.nz/disclose)

Signature:

On:

D	D	M	M	2	0	Y	Y
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### 5. Submitting your form

Please return the completed form by email to [hello@mysuper.co.nz](mailto:hello@mysuper.co.nz)