

Statutory Declaration for a first homebuyer

Form

Please complete this Statutory Declaration as a requirement of your first homebuyer application to mysuper.



IMPORTANT! DO NOT COMPLETE THIS STATUTORY DECLARATION IN ADVANCE.

This Statutory Declaration **MUST** be completed and signed in front of a person authorised to take an Oath or Declaration in accordance with section 9 (for declarations made in New Zealand) or with section 11 (for declarations made outside New Zealand) of the Oaths and Declarations Act 1957. See our Identity Guide for further information.

This Statutory Declaration is only valid for 30 days after being completed.

I,

(Name)

of,

(Residential address)

Occupation



IMPORTANT!

You **MUST** read each declaration or undertaking and then **TICK EACH BOX** in front of the person authorised to take an oath or declaration. **DO NOT DO THIS IN ADVANCE.**

I, solemnly and sincerely declare that,



I have **never received** a First Home Withdrawal, First Home Grant, Home Start Grant and/or KiwiSaver deposit subsidy before;



I currently have a locked account with mysuper;



I have made at least **ONE** locked contribution from my salary and that locked contribution has been deposited into my locked account in mysuper;¹

¹ Login to your mysuper account at mysuper.co.nz to view the locked contributions you have made to mysuper.



I have read the 'Privacy Statement' in this Statutory Declaration;



I haven't held an estate in land before, whether alone or jointly with another person, **OR** I've held an estate in land before, but I qualify for a first homebuyer withdrawal as a previous homeowner or because the estate was an interest in Māori land;



The Trustee of mysuper Superannuation Scheme received a contribution to my locked account at least three years ago, **OR** I've been a member of a KiwiSaver scheme and for a total of at least three years, **OR** Inland Revenue received a contribution to a KiwiSaver scheme for me at least three years ago;



I understand \$1,000 and any amount transferred from an Australian complying superannuation scheme **CANNOT** be withdrawn for a first homebuyer withdrawal;

Statutory Declaration for a first or 'second-chance' homebuyer

- ☐ The property I'm purchasing is intended to be my principal place of residence and is not intended to be a rental or investment property within the next three years;
- ☐ The property I'm purchasing is in New Zealand;
- ☐ I understand that once a transfer of unlocked retirement savings to my locked account has been made it **CANNOT** be reversed or changed for any reason, including if you change your mind. Your transferred money will become subject to the Compliant Fund Rules (**ONLY TICK IF APPLICABLE**);
- ☐ I understand that my application for a first homebuyer withdrawal is subject to Trustee of the **mysuper** Superannuation Scheme receiving a completed application form and all supporting documents at least 10 working days before my finance or settlement date;
- To make locked contributions and request this type of withdrawal I can confirm I am a:
- ☐ New Zealand Citizen **OR** ☐ Resident **AND** ☐ Ordinarily resident in New Zealand
- ☐ If applicable, during my **mysuper** membership, there were periods when my principal place of residence was not New Zealand. If applicable, to the best of my knowledge, the periods during my **mysuper** membership when my principal place of residence was outside New Zealand were:



IMPORTANT!

You must have ticked all 12 of the above boxes. If you have not ticked all 12 of the boxes you are not eligible to make a first homebuyer withdrawal from **mysuper**.

AND I MAKE this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature:

Declared at:

Location:

On:

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Before:

Name:

Occupation:

Please print the name and occupation of the person taking the declaration, being a person authorised under the Oaths and Declarations Act 1957.

Signature:

Stamp of
authorised person

Privacy Statement

I agree that the Shamrock Superannuation Limited, Trustee of the **mysuper** Superannuation Scheme (**mysuper**) or any of their authorised agents (each an 'Authorised Person') may collect and use the information set out in (or in connection with) this Form for the purpose for which it is provided. Each Authorised Person will hold the information securely. I may ask any Authorised Person, in writing, to show me the personal information it holds about me to make corrections to it. The information set out in this Form will be collected and held by **mysuper** whose address is PO Box 1840, Wellington 6140.